**INTEREST RATES MARKET NOTICE**

**Date: 22 April 2016**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED –“IV036”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 22 April 2016**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** IV036

**Nominal Issued** R 32,000,000.00

**Issue Price** 100%

**Coupon** 11.542% (3 Month Jibar at 22 April 2016 of 7.292% plus 425bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 22 July 2026

**Books Close Date(s)** 12 April, 12 July, 12 October, 12 January

**Interest Payment Date(s)** 22 April, 22 July, 22 October, 22 January

**Last Day to Register** By 17:00 on11 April, 11 July, 11 October, 11 January

**Issue Date** 22 April 2016

**Date Convention** Following

**Interest Commencement Date** 22 April 2016

**First Interest Payment Date** 22 July 2016

**Issuer Call Date** 22 July 2021

**ISIN No.** ZAG000135526

**Additional Information** Subordinate, Unsecure - Second Tier

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IV036%20Pricing%20Supplement%20%2022.042016.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/IV036%20Pricing%20Supplement%20%2022.042016.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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